

*City of Spearfish*  
*\$3,254,000 Borrower Bond*  
*dated January 2, 2014*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Spearfish
2. Designation of issue: Borrower Bond.
3. Date of issue: January 2, 2014
4. Purpose of issue: City of Spearfish West-Zone Water Tank and Main Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,254,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 2<sup>nd</sup> day of January 2014.

  
By: Dave Dutton  
Its: Finance Officer

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<div> <div>\$3,254,000</div> <div>City of Spearfish</div> </div>						
Dated Jan 2, 2014		Bond Pricing Report			30/360/4+	
Maturity	Principal	Coupon	Price	Accrued	MSRB	Arbitrage
02/15/2016	72,769	2.250	100.000	0.00	2.250%	2.2494640%
05/15/2016	73,178	2.250	100.000	0.00	2.250%	2.2495192%
08/15/2016	73,590	2.250	100.000	0.00	2.250%	2.2495638%
11/15/2016	74,004	2.250	100.000	0.00	2.250%	2.2496007%
02/15/2017	74,420	2.250	100.000	0.00	2.250%	2.2496317%
05/15/2017	74,838	2.250	100.000	0.00	2.250%	2.2496581%
08/15/2017	75,259	2.250	100.000	0.00	2.250%	2.2496808%
11/15/2017	75,683	2.250	100.000	0.00	2.250%	2.2497006%
02/15/2018	76,108	2.250	100.000	0.00	2.250%	2.2497180%
05/15/2018	76,537	2.250	100.000	0.00	2.250%	2.2497334%
08/15/2018	76,967	2.250	100.000	0.00	2.250%	2.2497471%
11/15/2018	77,400	2.250	100.000	0.00	2.250%	2.2497594%
02/15/2019	77,835	2.250	100.000	0.00	2.250%	2.2497706%
05/15/2019	78,273	2.250	100.000	0.00	2.250%	2.2497806%
08/15/2019	78,713	2.250	100.000	0.00	2.250%	2.2497898%
11/15/2019	79,156	2.250	100.000	0.00	2.250%	2.2497982%
02/15/2020	79,602	2.250	100.000	0.00	2.250%	2.2498059%
05/15/2020	80,049	2.250	100.000	0.00	2.250%	2.2498130%
08/15/2020	80,500	2.250	100.000	0.00	2.250%	2.2498196%
11/15/2020	80,952	2.250	100.000	0.00	2.250%	2.2498257%
02/15/2021	81,408	2.250	100.000	0.00	2.250%	2.2498313%
05/15/2021	81,866	2.250	100.000	0.00	2.250%	2.2498366%
08/15/2021	82,326	2.250	100.000	0.00	2.250%	2.2498416%
11/15/2021	82,789	2.250	100.000	0.00	2.250%	2.2498462%
02/15/2022	83,255	2.250	100.000	0.00	2.250%	2.2498505%
05/15/2022	83,723	2.250	100.000	0.00	2.250%	2.2498546%
08/15/2022	84,194	2.250	100.000	0.00	2.250%	2.2498584%
11/15/2022	84,668	2.250	100.000	0.00	2.250%	2.2498620%
02/15/2023	85,144	2.250	100.000	0.00	2.250%	2.2498654%
05/15/2023	85,623	2.250	100.000	0.00	2.250%	2.2498687%
08/15/2023	86,105	2.250	100.000	0.00	2.250%	2.2498717%
11/15/2023	86,589	2.250	100.000	0.00	2.250%	2.2498747%
02/15/2024	87,076	2.250	100.000	0.00	2.250%	2.2498774%
05/15/2024	87,566	2.250	100.000	0.00	2.250%	2.2498800%
08/15/2024	88,058	2.250	100.000	0.00	2.250%	2.2498826%
11/15/2024	88,554	2.250	100.000	0.00	2.250%	2.2498849%
02/15/2025	89,052	2.250	100.000	0.00	2.250%	2.2498872%
05/15/2025	89,553	2.250	100.000	0.00	2.250%	2.2498894%
08/15/2025	90,056	2.250	100.000	0.00	2.250%	2.2498915%
11/15/2025	90,563	2.250	100.000	0.00	2.250%	2.2498935%
	\$3,254,000			\$0.00		

BID INFORMATION	
Principal Amount	\$3,254,000.00
Premium (Discount)	0.00
Accrued Interest	0.00
Issue Price	\$3,254,000.00
Underwriter Discount	0.00
Bid Price	\$3,254,000.00

BOND INFORMATION	
Serial Bonds (40)	\$3,254,000.00
Long Coupon 11/15/2015	
Delivery Date 1/2/2014	